

## Annex: Examples of levels of restriction

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### European Medicines Agency (EMA)

Types of interest and level of restriction<sup>1</sup>

Types of interest	EMA	Level of restriction in EMA activities
<b>Direct</b> (current or within the last 3 years)	Employed by a medicine developer	No involvement or severely restricted involvement
	<a href="#">Consultancy</a> (regardless of financial compensation)	
	Strategic Advisory Role for a company	
	Financial (e.g. stocks, shares, etc.)	
<b>Indirect</b> current or within the last 3 years)	Principal Investigator	Involvement permitted but restrictions apply
	Investigator	
	Grant/funding to the patient organisation/ institution	
	Close family member interests	
<b>No interest or interests over 3 years</b> (except executive role or lead role)		Full, unrestricted involvement

### European network for Health Technology Assessment (EUnetHTA)

Types of interest and level of restriction<sup>2</sup>

Types of interest	EUnetHTA	Level of restriction in EUnetHTA activities
<b>Major</b>	Employed by a medicine developer	No involvement
	<a href="#">Consultancy</a> (regardless of financial compensation)	
	Strategic Advisory Role	
	Principal Investigator	
	Being a current member of an association (patient or HCP organisation) funded mainly by the industry (>40% of association budget)	
	Covering/subsidising travel costs or paying an honorarium for delivering a presentation or attending conferences/meetings sponsored by only one company producing either the technology under assessment, a comparator, or a relevant technology under development.	
	Receiving funds for research activities related specifically to the technology under assessment, a comparator, or a relevant technology under development.	Involvement can still occur if interests are no longer existing
	Financial (e.g. stocks, shares, etc.)	

<sup>1</sup> Adapted from EMA policy on the handling of competing interests of scientific committees' members and experts. Available at: [https://www.ema.europa.eu/en/documents/other/policy-44-european-medicines-agency-policy-handling-declarations-interests-scientific-committees\\_en.pdf](https://www.ema.europa.eu/en/documents/other/policy-44-european-medicines-agency-policy-handling-declarations-interests-scientific-committees_en.pdf). Last accessed 19 May 2020.

<sup>2</sup> Adapted from EUnetHTA Procedure Guidance for handling Declaration of Interest and Confidentiality Undertaking (DOICU) Form. Available at: <https://www.eunetha.eu/wp-content/uploads/2019/04/EUnetHTA-DOICU-Procedure-Guidelines.pdf>. Last accessed 19 May 2020.